

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

SECURITIES AND EXCHANGE)
COMMISSION,)

Plaintiff,)

v.)

BILLY WAYNE McCLINTOCK)
individually, and dba MSC)
HOLDINGS, DIANNE)
ALEXANDER aka LINDA)
DIANNE ALEXANDER,)

Defendants,)

MSC HOLDINGS USA, LLC,)
MSC HOLDINGS, INC., MSC GA)
HOLDINGS, LLC,)

Relief Defendants.)

CIVIL ACTION FILE

NO. 1:12-CV-04028-SCJ

ORDER

The Court appointed Receiver in this action filed a Report and Recommendation describing the existence of potentially viable claims against third parties available to the Receivership Estate, pursuant to the investigation conducted to date, and requests permission to pursue those claims with the goal of increasing the amounts to be ultimately distributed to investors pursuant to a court approved claims process. [Docket Entry No. 30]. The Receiver will pursue such third party

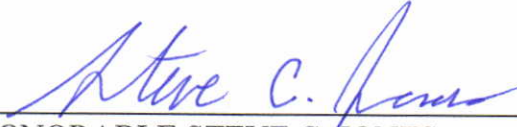
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claims on a contingent fee basis and, therefore, his fees are dependent upon success and will not needlessly dissipate the assets of the Receivership Estate.

The Receiver indicates that lead counsel for the SEC in this action has reviewed his Report and Recommendation and has no objection to the Receiver's proposal.

IT IS THEREFORE ORDERED that the Receiver may pursue the third party claims, as described in his Report and Recommendation to the Court.

SO ORDERED, this 14th day of September, 2013.



HONORABLE STEVE C. JONES
UNITED STATES DISTRICT JUDGE